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Citizenship: United States

CURRENT APPOINTMENTS

Economics Program Director and Scholl Chair in International Business

Center for Strategic and International Studies (January 2025—Present)

- Lead CSIS's flagship international economics program; supervise a multidisciplinary team of economists, fellows, and analysts.
- Secure and manage program funding from philanthropic foundations, corporate sponsors, and government grants.
- Brief senior U.S. and foreign officials, members of Congress, and private-sector leaders on international economic and technology policy.

Associate Editor

Journal of Geoeconomics (May 2025—Present)

PREVIOUS EMPLOYMENT

Deputy Chief Economist (Acting Chief Economist Nov. 2023—Jan. 2024)

U.S. Department of State (September 2022—January 2025)

- Served as Acting Chief Economist; advised the Secretary of State and senior officials at the intersection of economic policy and national security.
- Created and led a G7+ working group on Russian sanctions evasion, convening 20 partner governments.
- Led a team of senior and research economists, foreign service officers, and fellows across the Department's economic analysis.

Visiting Assistant Professor

Claremont McKenna College (September 2021—September 2022)

Assistant Professor

University of Colorado Denver (September 2016—September 2022)

Assistant Professor

Drexel University (September 2014—August 2016)

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VISITING POSITIONS

Visiting Scholar, Bank of Finland, April 2026

Visitor, Federal Reserve Bank of Boston, Summer 2019

Visitor, International Monetary Fund, May 2015

EDUCATION

Ph.D. Economics, University of California, Davis, June 2014

Dissertation: "The Global Organization of Production and its Effect on Labor"

Chair: Robert C. Feenstra

M.A. Economics, University of California, Davis, 2009

B.S. Economics, University of Massachusetts, Amherst, 2008

RESEARCH INTERESTS

International Trade, Geoeconomics, Economic Security, Labor Economics, Entrepreneurship & Firm Dynamics, Global Supply Chains.

SECURITY CLEARANCE

TS/SCI Security Clearance

Special Sworn Status, U.S. Census Bureau

PEER-REVIEWED PUBLICATIONS

"The Labor Market Effects of Immigration Enforcement," *Journal of Labor Economics*, 2023. Vol. 41(4), pages 957-996. with Chloe East, Annie Hinds, Hani Mansour, and Andrea Velasquez

"Intermediate Good Sourcing, Wages and Inequality: From Theory to Evidence," *Review of International Economics*, 2019. Vol. 27(1): pages 1295-1350.

"Global Supply Chains, Firm Scope and Vertical Integration: Evidence from China," *Journal of Economic Geography*, 2019. Vol. 19(1), pages 173-198

"In Search of the Armington Elasticity," *The Review of Economics and Statistics*, 2018. vol 100(1), pages 135-150. with Robert Feenstra, Maurice Obstfeld, and Kathryn Russ.

ACADEMIC WORKING PAPERS

"Beyond Security: The Trade Implications of NATO" (with Karen Jackson and Oleksandr Shepotylo)

"The Rise of Offshoring and the Decline of Labor Market Fluidity" (under review)

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"The China Shock Revisited: Job Reallocation and Industry Switching in U.S. Labor Markets" with Nick Bloom, Kyle Handley, and André Kurmann, NBER WP #33098 (Revise and Resubmit *Review of Economic Studies*)

"Offshoring and Skills Demand," with Peter Kuhn and Hani Mansour

WORK IN PROGRESS

"Impact of Tariffs on Technology Competition: Evidence from the U.S. Data Center Buildout"

"Redefining Economic Security: Conceptual Boundaries, Analytical Frameworks, and Policy Implications"

"Economic Impacts of the Revocation of Temporary Protected Status"

NON-PEER REVIEWED PUBLICATIONS (Selected)

"How Trade Reduces the Risk of War" w/ Christopher Meissner, *CSIS Commentary*, May 19, 2026

"Bitter Harvest: Diagnosing and Deterring Chinese Coercive Agricultural Trade Restrictions" w/ Hugh Grant-Chapman and Moon Nguyen, *CSIS Report*, May 18, 2026

"The Impact of Tariffs on the AI Data Center Buildout: Balancing Supply Chain Security and AI Infrastructure Leadership" w/ Evan Brown, Michael Gary, and Kate Koren, *CSIS Brief*, May 14, 2026

"NATO's Hidden Dividend and the Avoidable Cost of U.S. Withdrawal" w/ Karen Jackson and Oleksandr Shepotylo, *CSIS Commentary*, April 22, 2026

"Delays and Uncertainty in the Export Licensing Process: Findings from a CSIS Survey of U.S. Technology Exporters" w/ Kate Koren, *CSIS Brief*, April 21, 2026

"Reining in the Export Control Arms Race" w/ Kate Koren, Scott Kennedy, and Ilaria Mazzocco, *CSIS Commentary*, April 10, 2026

"The New Containment Doctrine: How the United States Is Using Trade to Stop Digital Regulation" w/ Moon Nguyen, *CSIS Commentary*, March 9, 2026

"Takaichi Landslide Shows Limits of Chinese Economic Coercion" *CSIS Commentary*, February 9, 2026

"Practical H-1B Reforms to Serve U.S. Economic Interests" *CSIS Policy Brief*, February 2, 2026

"Where Sovereignty Meets Statecraft: South Korea's Fairness Act and the U.S. Alliance" w/Richard Gray, *CSIS Commentary*, February 3, 2026

"Why Economic Coercion Over Greenland Would Backfire" *CSIS Critical Questions*, January 28, 2026

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“Breaking the Debt Trap: Why Spending Smarter Beats Spending More” *CSIS Commentary*, w/ Michael H. Gary December 12, 2025

“Australia's Digital Market Regulation: An Evidence-Backed Review” *CSIS Commentary*, November 7, 2025

“Aligning APEC Beyond Trade Turmoil” *CSIS Commentary*, October 24, 2025

“When a Trade War Becomes a Food Fight” *CSIS Commentary*, October 21, 2025

“How Tariffs Could Derail the United States’ \$3 Trillion AI Buildout” *CSIS Commentary*, August 7, 2025

"Trump's Trade Strategy Takes Shape with Latest EU Trade Deal," *CSIS Commentary*, July 28, 2025

"America's Immigration Paradox," *Les Rencontres Économiques*, June 20, 2025

"Why the G7 Must Tackle Hidden Systemic Threats to Global Financial Stability," *CSIS Commentary*, June 16, 2025

"U.S.-China Trade Talks in London: Ethane Export Controls and the Need for Better Economic Statecraft," *CSIS Commentary*, June 11, 2025

"Moody's Downgrade Signals Deeper Risk: Is U.S. Debt Undermining Global Leadership?," *CSIS Commentary*, May 20, 2025

"U.S.-ROK Negotiations: An Opportunity to Reset on Trade, Investment, and Technology," with Erin L. Murphy, *CSIS Commentary*, May 20, 2025

"The Hidden Risk of Rising U.S.-PRC Tensions: Export Control Symbiosis," *CSIS Commentary*, April 14, 2025

"The Shifting Landscape of U.S.-China Economic Relations," with Richard Gray, *Lawfare*, May 18, 2025

"The Uncertainty Tax: How Policy Volatility Will Harm the Economy," with Chris Borges, *CSIS Commentary*, April 1, 2025

"U.S. Steel and Aluminum Tariffs Won't Solve the Chinese Dumping Problem," with Evan Brown, *CSIS Commentary*, February 14, 2025

"Tariffs Using Emergency Economic Powers Risk Undermining U.S. Economic Security," with Navin Girishankar, *CSIS Commentary*, February 3, 2025

"How U.S. Tariffs on Allies Undermine Economic Statecraft," *CSIS Commentary*, February 4, 2025

"Beyond Manufacturing: Why Services Are Key to U.S.-China Economic Competition," *CSIS Commentary*, February 6, 2025

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FELLOWSHIPS AND GRANTS (prior to CSIS)

E.I. Kauffman Foundation, Total Support: \$237,900 (2015-2018)

CU Denver ORS Grant, Total Support: \$1,980 (2019)

Graduate Student Dissertation Workshop Invited Participant, WEAI (2013)

Ray Beaumont Memorial Award, UC Davis (2013)

Non-Resident Tuition Remission, UC Davis (2008)

Commonwealth College Research Fellowship, UMass, Amherst (2007)

MEDIA COVERAGE (Economic/Policy Analysis, selected)

[Details on Venezuela's Oil Reserves](#), CBS News—January 5th, 2026

[Stocks Rally After Christmas Holiday](#), CBS News—December 30th, 2025

[AI investment shows little signs of being slowed by tariffs](#), NPR Marketplace—December 24th, 2025

[Canada is courting Asia after a challenging year of trade relations with the Trump administration](#), Business Insider—December, 8th 2025

[Xi Risks Global Blowback If China Curbs Rare Earths to Japan](#), Bloomberg—November 20th, 2025

[What is IEEPA, the Law Trump Used to Levy Tariffs?](#), New York Times—November 5th, 2025

[How are leading Western think tanks unboxing the Xi-Trump summit?](#), South China Morning Post—October 31st, 2025

[US Delays 50% Sanctions Rule for China's Rare-Earth Reprieve](#), Bloomberg—October 30th, 2025

[Trump-Xi meeting nears with high stakes and hopes, but few details](#), CNBC—October 29th, 2025

[Trump's Asia trip to test his dealmaking abilities with old rivals and new friends](#), CNN — October 25th, 2025

[US, Chinese officials face off on export controls, Trump tariff threat in Malaysia](#), Reuters—October 23rd, 2025

[Why the U.S. government may look to invest in quantum computing](#), CNBC—October 23rd, 2025

[How China weaponized soybeans to squeeze U.S. farmers — and spite Trump](#), The Washington Post—October 20th, 2025

[Canada's Battle With Trump Could Boost Its Stocks. Where to Invest Now](#), Barron's—September 5th, 2025

[Using tariffs to push for more chip production in the U.S. could backfire on its AI ambitions](#), CNBC—August 11th, 2025

[Trump expands use of tariffs to reach national security goals](#), The Washington Post—August 9th, 2025

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[Trump targets big and small nations in drive to raise tariffs](#), The Washington Post—July 10th, 2025

[Morning Edition: how trade negotiations impact the U.S. economy](#), NPR One—July 7th, 2025

ACADEMIC PROFESSIONAL ACTIVITIES

Appointments:

International Monetary Fund Consultant

Vice Chair, OECD Committee on Industry Innovation and Entrepreneurship

Editor:

Associate Editor, Journal of Geoeconomics

Referee:

Economic Journal, Canadian Journal of Economics, Journal of Economic Surveys, Journal of Geoeconomics, Journal of Labor Economics, North American Journal of Economics and Finance, Review of Economic Dynamics,

Member:

American Economic Association, Western Economic Association International

ACADEMIC SERVICE

CU Denver Faculty Disability Committee (2017-2022)

Swarthmore External Examiner (2016)

Drexel University Entrepreneurship & Innovation Subcommittee (2015-2016)

Drexel University School of Economics Curriculum Committee (2014-2016)

UC Davis Macro/International Economics Graduate Seminar Series Organizer (2013)

Graduate Student Association Representative (2009-2011)

Graduate Student Mentor (2009-2013)

TEACHING EXPERIENCE

Claremont McKenna College

ECN 201: Principles of Microeconomics (2021-2022)

University of Colorado Denver

ECN 2022: Principles of Microeconomics (2017-2020)

ECN 4420: International Finance (2018)

ECN 5803: Advanced Macroeconomics [MA] (2017-2020)

ECN 6054: Empirical International Trade [MA] (2018-2020)

Drexel University

ECN 201: Principles of Microeconomics (2015-16)

ECN 334: International Trade (2015)

ECN 961: Empirical International Trade [Ph.D.] (2016)

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University of California, Davis—Associate Instructor

ECN 160A: International Trade (2013)

ECN 160B: International Macroeconomics (2012)

SKILLS

Advanced international economic theory and econometric techniques

Econometric and data science programming (Stata, Python, MATLAB, Mathematica)

Data visualization and communication (Tableau, LaTeX, Beamer)

Strategic policy leadership and economic analysis

Communication of economic policy to policymakers and non-technical audiences

REFERENCES (Academic)

Robert C. Feenstra

Distinguished Professor of Economics

University of California, Davis

rfeenstra@ucdavis.edu

Emily Blanchard

Associate Professor of Economics

Dartmouth College

Emily.J.Blanchard@tuck.dartmouth.edu

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